

# What is Your Beneficiary Worth?



## ...\$89,000 or \$165,000?

Let's imagine you had a \$100,000 Annuity with a \$50,000 cost basis, upon death Uncle Sam gets \$11,000 if you're in the 22% tax bracket. That's \$89,000 you can pass tax-free to your beneficiary.

What if you could put that into a plan that would provide your beneficiary a \$165,000 tax-free benefit? That is \$76,000 more!

**So what is your beneficiary worth? \$89,000 after you pay Uncle Sam \$11,000 or \$165,000 after you pay Uncle Sam \$11,000?**

Now that you know there is a better way, call me today at 316-267-3138 to discuss options to best suit your long term needs and financial goals.



Your Business Name  
800-255-5055 | [www.iamsinc.com](http://www.iamsinc.com)