

RETIREMENT READINGS

What is an Annuity?

Annuities accumulate retirement assets on a tax-deferred basis:

While both are insurance contracts, an annuity is the opposite of life insurance:

- _____
- _____

Annuities convert retirement assets into an income that you cannot outlive:

Quotes from the masters...

HEALTH CARE IN RETIREMENT

The Need

[Redacted text block]



Long-Term Care Services: [Redacted text block]

Advance Directives: [Redacted text block]

Paying for Health Care in Retirement: [Redacted text block]

Did You Know:

- [Redacted text block]
- [Redacted text block]

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