



Pass on a Legacy Not a Tax Burden



Agency Name
P: 111-222-3333
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Pass on a Legacy Not a Tax Burden

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Reducing or Eliminating Taxes on Qualified Funds

[Redacted text block]

[Redacted text block]

Example:

[Redacted text block]

[Redacted text block]

If You Don't Do Anything

[Redacted text block]

*“Your beneficiary inherits \$186,463 after taxes.
Compare that to the \$135,064 if you do nothing.”*

Eliminate or Reduce Taxes

2.Using A Fixed Annuity

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[Redacted text block]

[Redacted text block]



[Redacted text block]

Example: [Redacted text block]

1.Using Life Insurance

[Redacted text block]

[Redacted text block]

[Redacted text block]



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